

ORDERWISE®

BUSINESS MANAGEMENT SOFTWARE
WEB | STOCK | ORDER | WAREHOUSE | ACCOUNTS



Release Notes

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V21.10





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Accounts

Detailed Stock Posting – Work In Progress Journals not Posted

OrderWise Ref: 56110
 Menu Option: Accounts | Post to Accounts | Posted Detailed Stock | View Log [button]
 Status: Enhancement
 Licensed Feature: Yes (Accounts, Accounts – Detailed Stock Posting)
 Detail: The posting routine no longer posts 'Work In Progress' journals, and no longer references them in the posting log.

Restrict the Use of Variant Transaction "Manual Cost Control"

OrderWise Ref: 56068
 Menu Option: System Settings | Accounts | Detailed Stock Posting
 • Allow manual transaction cost control
 Status: New Development
 Licensed Feature: Yes (Accounts, Accounts – Detailed Stock Posting)
 Detail: With the above System Setting disabled, Variant transaction net costs will be editable for "+ADJ" transactions only.

API

Additional OrderWise API Sales Endpoints

OrderWise Ref: 54249
 Menu Option: N/A
 Status: Enhancement
 Licensed Feature: Yes (API)
 Detail: Several OrderWise API Sales Endpoints have been added into the API Documentation. The Endpoints that have been added are:

- PUT/sales/order/{id}/header
- PUT/sales/order/{id}/lines
- PUT/sales/order/{id}/dissurs
- POST/sales/order/{id}/lines
- POST/sales/order/{id}/dissurs
- DELETE/sales/order/{id}/dissurs/{dissur_id}
- DELETE/sales/order/{id}/lines/{line_id}
- DELETE/sales/order/{id}/payments/{payment_id}

Courier Integration

GFS Enterprise API - International Direct Feed – Export Customer Order Reference

OrderWise Ref: 54760
 Menu Option: System | Despatch | Couriers | [Add/Edit] | Courier Integration [tab] | Courier Options [button]
 • Use order reference instead of delivery number
 Status: New Development
 Licensed Feature: Yes (Courier - GFS API)
 Detail: The Delivery Number is usually exported to the <ShipmentReference> section on the courier request file but, when the above Courier Option is ticked, the Customer Order Reference is exported there instead.



DHL API - International Direct Feed – Import Consignment Number

OrderWise Ref:	55658
Menu Option:	N/A
Status:	New Development
Licensed Feature:	Yes (Courier - DHL)
Detail:	The DHL Barcode (Tracking) number returned in the Response file is saved to the Delivery Header consignment number field in OrderWise.

Vigo Solways Courier Integration – Export Delivery County

OrderWise Ref:	54926
Menu Option:	System Despatch Couriers [Add/Edit] Courier Integration [tab] Courier Options [button] <ul style="list-style-type: none">• Export town in address 3• Export county in address 4
Status:	New Development
Licensed Feature:	Yes (Courier - Vigo Solways)
Detail:	Depending on which of the above Courier Options is ticked/unticked, the Delivery Town, Address Line 3, or County are exported to Columns F and G on the courier request file.

Export "Option Type" to FedEx - Web Service

OrderWise Ref:	54800
Menu Option:	System Despatch Couriers [Add/Edit] Courier Integration [tab] Courier Options [button] <ul style="list-style-type: none">• Signature option
Status:	New Development
Licensed Feature:	Yes (Courier - FedEx)
Detail:	The above Courier Option is a list of predefined values. Selecting any of them populates 'Option Type' within the 'Special Services Requested' section on the request file exported to the courier.

Additions to FedEx International Web Services

OrderWise Ref:	54394
Menu Option:	System Despatch Couriers [Add/Edit] Courier Integration [tab] Courier Options [button] <ul style="list-style-type: none">• Do not validate service level System Sales Order Delivery Methods [Add/Edit] Courier Integration [tab] <ul style="list-style-type: none">• Suppress ETD generation
Status:	New Development
Licensed Feature:	Yes (Courier - FedEx)
Detail:	When enabled, the 'Do not validate service level' Courier Option prevents Service Level Code validation. With the Delivery Method setting enabled Electronic Trade Document generation is suppressed for any unvalidated Service Level Codes. In addition to the above, package dimensions will be output for the courier. Additional FedEx services have been incorporated into the courier integration and the length of the Delivery Method service level code field increased to accommodate text up to 50 characters long.

Data Service

'EmailCustomerPricesWithFilter' Data Service Function

OrderWise Ref:	54886
Menu Option:	N/A
Status:	Enhancement
Licensed Feature:	Yes (Data Service)
Detail:	Data Service function 'EmailCustomerPricesWithFilter' has been added, and when the <Filter> tags are utilised, emailed results are filtered.

Despatch

Implement Restricted Packing Materials when Auto Shipping

OrderWise Ref:	56210
Menu Option:	System Settings Despatch Auto Ship <ul style="list-style-type: none">• Use restricted packing material functionality when auto shipping
Status:	Enhancement
Licensed Feature:	No
Detail:	Only the packing materials set against a delivery method are used when auto shipping, if the delivery method is set to restrict packing materials using the above System Setting.

Mobile Devices

Android HHT – Flexible Picking

OrderWise Ref:	54807
Menu Option:	User Group Settings Mobile Device Picking General [tab] <ul style="list-style-type: none">• Allocate from any line on pick
Status:	Enhancement
Licensed Feature:	Yes (Mobile Devices – Android / Mobile Devices – Android 3 rd Party)
Detail:	When picking with an Android HHT, the above User Group Setting enables a bin and Variant to be scanned allowing the HHT to reallocate from any pick line to the current bin.

Sales

Add Questionnaires to CRM Records

OrderWise Ref:	55777
Menu Option:	CRM Record Questionnaires [tab] Add Questionnaire [button]
Status:	Enhancement
Licensed Feature:	Yes (Questionnaires)
Detail:	Specific questionnaires can be added to a CRM record and when doing so you can select which questionnaire you would like to complete for a particular Variant.



Repeat OPayo Payments

OrderWise Ref:	55372
Menu Option:	System Settings Sales Payment Gateway OPayo <ul style="list-style-type: none">• Live repeat payment URL• Test repeat payment URL User Group Settings Sales Payments <ul style="list-style-type: none">• Repeat payments Sales Customer List Take Payment [button] Repeat Transaction [button]
Status:	New Development
Licensed Feature:	Yes (CCP, CCP OPayo Repeats)
Detail:	With the 'Repeat payments' User Group Setting enabled a 'Repeat Transaction' button will be available on the 'Take Payment' form, when taking a payment via OPayo. This button can be used to view previous payments for the Customer and allows you to select and use a previous transaction's details to do a repeat payment in OPayo.

End a Questionnaire on Any Type of Question

OrderWise Ref:	55775
Menu Option:	System Questionnaires Add/Edit Questionnaire [button] Add/Edit Question [button] <ul style="list-style-type: none">• Next question• End questionnaire if provided Sales Order New Order [button] Add New Line [button] CRM Record Questionnaires [tab] Add Questionnaire [button]
Status:	Enhancement
Licensed Feature:	Yes (Questionnaires)
Detail:	Any question type can be set to end a questionnaire and any question type can skip to a set question, once provided. In the question record, selecting the 'Next question' defines which question will appear after the current record, when completing the questionnaire. Ticking 'End questionnaire if provided' will cause the questionnaire to end if an answer is provided to the current question.

Restrict Selections in Sales Order Entry

OrderWise Ref:	55039
Menu Option:	System Settings Sales Order Entry Orders [tab] <ul style="list-style-type: none">• Use branch restrictions User Group Settings System Sales Order <ul style="list-style-type: none">• Branch restrictions System Sales Order Branch Restrictions System Security Users [Add/Edit] Sales [tab] Branch Restrictions [tab]
Status:	New Development
Licensed Feature:	No
Detail:	With the above User Group Setting enabled, the User can set up and modify Branch Restrictions in the System module. Branch Restrictions are used to restrict which payment methods, delivery methods, stock locations and order types a User can use. With the above System Setting enabled, Users with Branch Restrictions assigned will have a branch restriction set upon logging into OrderWise.

Allocate Kits to Bulk Orders

OrderWise Ref:	55074
Menu Option:	N/A
Status:	Enhancement
Licensed Feature:	Yes (Bulk Order)
Detail:	Kits can be allocated to Bulk Orders, these allocations are then carried over to the Bulk Order Call Offs when they are generated.

Store EPOS

Edit Revision and Options for Manufactured Items

OrderWise Ref:	53041
Menu Option:	System Settings Store EPOS General [tab] <ul style="list-style-type: none">Use manufacturing options in store EPOS System Settings Store EPOS Delivery stock levels [tab]
Status:	New Development
Licensed Feature:	Yes (Store Management, Stores, Store Tills)
Detail:	When adding a new order line on Store EPOS and the Variant is manufactured, a list of revisions to choose from is shown. After choosing the revision any options and optional components can be chosen. Note: The delivery stock levels System Settings have been moved to a new tab.



Help Guide Pages

The following pages have been added for this release:

Section	Page
API	API Modules Purchasing
Courier Integration	Courier Integration An Post Autolyne - Batch Feed
	Courier Integration An Post Autolyne - Batch Feed - Mapping
	Courier Integration Journease MXL API
	Courier Integration Journease MXL API - Mapping
	Courier Integration United Pallet Network - API
	Courier Integration United Pallet Network - API - Mapping
	Courier Integration Walkers Transport API - Direct Feed
	Courier Integration Walkers Transport API - Direct Feed - Mapping
eCommerce Platform	eCommerce Platform Online Store Modules Invoice Payments
Purchasing	Purchasing Purchase Orders Waiting Approval
System	System Product Part Finder
System Settings	System Settings Despatch Courier Integration Journease MXL API
	System Settings Despatch Courier Integration United Pallet Network
	System Settings Despatch Courier Integration Walkers Transport
	System Settings Purchasing Order Approval
	System Settings Sales Payment Gateway Stripe Card
User Group Settings	User Group Settings Part Finder
	User Group Settings Purchasing Purchase Order Approval





The following pages have been updated for this release:

Section	Page
Accounts	Accounts Bank Bank Accounts Bank Statement Import Import Formats
	Accounts Fixed Asset Register
	Accounts Journals
	Accounts Sales Sales Ledger Customer Receipts and Refunds
Courier Integration	Courier Integration Palletforce - Batch Feed
	Courier Integration Palletforce - Batch Feed - Mapping
eCommerce	eCommerce eCommerce Session Web Shop Tab
eCommerce Platform	eCommerce Platform Online Store Configuration
	eCommerce Platform Online Store Customers
	eCommerce Platform Online Store Design
	eCommerce Platform Online Store Modules 360 Product Image Spin
	eCommerce Platform Online Store Modules Cut & Score
	eCommerce Platform Online Store Modules Google Shopping
	eCommerce Platform Online Store Modules One Stop Shopping Lists
	eCommerce Platform Online Store Modules Product Notifications
	eCommerce Platform Online Store Modules Quotes
	eCommerce Platform Online Store Modules Store Locator
eCommerce Platform Online Store Settings	
Invoicing	Invoicing Generate Invoices
Pre-Requisites	Pre-Requisites Grids: Features & Functionality
Purchasing	Purchasing Supplier List New Purchase Order
Sales	Sales Customer List Add Customer Detail Tab
	Sales Customer List New Order
Stock	Stock Add/Edit Variants Purchase Tab
	Stock Add/Edit Variants Setting Tab
	Stock Stock Take
System	System Accounts Credit Control Chase Stages
	System Customer Customer Discount Structures
System Settings	System Settings Data Service
	System Settings Despatch Packing
	System Settings Sales Order Entry
User Group Settings	User Group Settings Invoicing
	User Group Settings Sales Order Entry

