

# ORDERWISE®

BUSINESS MANAGEMENT SOFTWARE  
WEB | STOCK | ORDER | WAREHOUSE | ACCOUNTS



## Release Notes

### September 2021 Release

### V21.9





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## Accounts

### Auto Select a Remittance Advice Contact Email Address when Outputting to Email

OrderWise Ref: 52805  
Menu Option: System Settings | Accounts | Purchasing

- Automatically select email address on remittance advice output to email

Status: New Development  
Licensed Feature: Yes (Accounts)  
Detail: With the above setting enabled, outputting a remittance advice to email will automatically choose the Supplier's remittance advice contact email, rather than having the email drop-down appear. With the setting disabled, previous functionality remains.

### Accounts Stock Journal - Closing Stock Value Date/Time Option can be Overridden

OrderWise Ref: 55331  
Menu Option: Accounts | Journals | Stock Journal | Stock Valuation [button]

- Valuation Details up to  
Accounts | Journal History | Add Stock Journal [button] | Stock Valuation [button]
- Valuation Details up to

Status: Enhancement  
Licensed Feature: Yes (Accounts)  
Detail: Within the Stock Valuation form, the results can be run up to any date and time you choose using the 'Valuation details up to' field.

### Detailed Stock Posting – Amendment to 'Start Date' Setting

OrderWise Ref: 55332  
Menu Option: System Settings | Accounts | Detailed Stock Posting

- Start Date

Status: Enhancement  
Licensed Feature: Yes (Accounts – Detailed Stock Posting)  
Detail: The 'Start Date' setting for Detailed Stock Posting has the option to specify the time as well as the date.

### Detailed Stock Posting – Purchase Cost Return Re-Assignment Journal

OrderWise Ref: 55263  
Menu Option: Accounts | Journals | Journal History  
Accounts | Nominals | Nominal Ledger Activity  
Status: Enhancement  
Licensed Feature: Yes (Accounts – Detailed Stock Posting)  
Detail: When posting 'Detailed Stock Postings' to OrderWise Accounts, it checks for any stock booked in from a linked Customer return and finds the related purchase order line for the stock that went out originally. A journal is posted to reverse the cost re-assignment, for the quantity booked in from the return.

## API

### API 'POST/Variants' Endpoint Improvements

OrderWise Ref: 54397  
 Menu Option: N/A  
 Status: Enhancement  
 Licensed Feature: Yes (API)  
 Detail: OrderWise API Endpoint 'POST/Variants' has been amended to include an optional 'Product Default ID' parameter. When the parameter is populated, the Variant can be posted under a new Product generated by the Product Default ID specified.

Alternatively, Users can specify a 'productID' within the body of the endpoint. Providing 'productID' will post the Variant under the Product of the ID specified. Both of the amendments can be used separately only, and will error when both are provided.

## Courier Integration

### 'Whistl - International Direct Feed' – Export Duty Paid

OrderWise Ref: 53410  
 Menu Option: System | Despatch | Couriers | [Add/Edit] | Courier Integration [tab] | Courier Options [button]
 

- Duty Paid

 Status: Enhancement  
 Licensed Feature: Yes (Courier - Whistl)  
 Detail: Duty may be specified as paid or unpaid, using the above-named Courier Option. This is output on to the courier's Request file.

### 'DHL Express MyDHL API' – Export Freight Charges

OrderWise Ref: 54875  
 Menu Option: N/A  
 Status: Enhancement  
 Licensed Feature: Yes (Courier - DHL)  
 Detail: If a shipment has got a delivery price, this is exported to the Courier. It is also included as "Freight Cost" on the commercial invoice file returned from the Courier.

### 'DHL Express MyDHL API' – Output Receiver EORI Number

OrderWise Ref: 55512  
 Menu Option: Sales | Customer List | [Add/Edit] | Detail [tab]
 

- EORI Number

 Status: Enhancement  
 Licensed Feature: Yes (Courier - DHL)  
 Detail: If a Customer is not set as using Third Party Logistics, but has its EORI Number populated, this is included in shipment requests sent to the API.

## ‘Royal Mail - Click and Drop (Dropbox) - International Direct Feed’ – IOSS Update

OrderWise Ref: 55593  
 Menu Option: System | Despatch | Couriers | [Add/Edit] | Courier Integration [tab] | Courier Options [button]  
 • Output IOSS number  
 Status: New Development  
 Licensed Feature: Yes (Courier - Royal Mail)  
 Detail: With the above Courier Option enabled, a column called "IOSS Number" is added to the exported spreadsheets. Taking top priority is the Sales Order override IOSS number. If not found and the Customer is a 3PL Customer with an IOSS number, this is used. If none of the above are populated, the IOSS number against the Courier record is used.

## ‘Royal Mail - Click and Drop - International Direct Feed’ – IOSS Update

OrderWise Ref: 55593  
 Menu Option: System | Despatch | Couriers | [Add/Edit] | Courier Integration [tab] | Courier Options [button]  
 • Output IOSS number  
 Status: New Development  
 Licensed Feature: Yes (Courier - Royal Mail)  
 Detail: With the above Courier Option enabled, a column called "IOSS Number" is added to the exported spreadsheets. Taking top priority is the Sales Order override IOSS number. If not found and the Customer is a 3PL Customer with an IOSS number, this is used. If none of the above are populated, the IOSS number against the Courier record is used.

## ‘UPS Worldship 2012-2015 - International Direct Feed’ Updates

OrderWise Ref: 55328  
 Menu Option: System | Despatch | Couriers | [Add/Edit] | Courier Integration [tab] | Courier Options [button]  
 • Bill duty/tax to analysis field  
 • Bill transportation to analysis field  
 Status: Enhancement  
 Licensed Feature: Yes (Courier - UPS)  
 Detail: There have been a few updates to this Courier integration to streamline shipment to EU destinations.

## ‘UPS Worldship 2012-2015 (Commercial Invoices) - International Direct Feed’ Updates

OrderWise Ref: 55328  
 Menu Option: System | Despatch | Couriers | [Add/Edit] | Courier Integration [tab] | Courier Options [button]  
 • Bill duty/tax to analysis field  
 • Bill transportation to analysis field  
 • Terms of sale analysis field  
 Status: Enhancement  
 Licensed Feature: Yes (Courier - UPS)  
 Detail: There have been a few updates to this Courier integration to streamline shipment to EU destinations.



## 'TPN Third Party Web Service - Domestic Direct Feed' – Courier Integration

OrderWise Ref:	54074
Menu Option:	System Settings   Despatch   Courier Integration   TPN Despatch   Courier Integration
Status:	New Development / Enhancement
Licensed Feature:	Yes (Courier – The Pallet Network)
Detail:	OrderWise has been integrated with the 'TPN Third Party Web Service - Domestic Direct Feed' Courier.

## 'Amazon Vendor - WePay' – Despatch Dates

OrderWise Ref:	B73155
Menu Option:	System   Sales Order   Delivery Methods   [Add/Edit]   Details [tab]   Courier Information [tab] <ul style="list-style-type: none"><li>• Service level code</li></ul>
Status:	Enhancement
Licensed Feature:	Yes (Courier - Amazon Vendor)
Detail:	The delivery date exported may be altered by specifying a number in the delivery method service level code field; this will be added onto the delivery date and exported. The courier takes into account the System Settings to exclude holidays and weekends from date ranges.

## Mobile Devices

### Android HHT – Move Bin Groups Notifications by Variant

OrderWise Ref:	55310
Menu Option:	Android HHT   Move Bin
Status:	New Development / Enhancement
Licensed Feature:	Yes (Mobile Devices - Android/Mobile Devices - Android 3 <sup>rd</sup> Party)
Detail:	After moving a bin the success/error notifications are grouped by Variant.

### Android HHT – Add By Products without Processes

OrderWise Ref:	53935
Menu Option:	Android HHT   Works Orders
Status:	Enhancement
Licensed Feature:	Yes (Mobile Devices - Android/Mobile Devices - Android 3 <sup>rd</sup> Party & Manufacturing)
Detail:	Within the Works Orders module on Android HHT, the By Products can be accessed from the Works Order view instead of within a process. This change allows a manufacturing revision to be set up without processes, but with By Products, and still be able to add By Products to the Works Order on the Android HHT.

## Reports & Layouts

### 'Purchase Invoices' and 'Goods Received Imbalance' Report Amendment

OrderWise Ref: 55359  
Menu Option: Reporting | Purchasing  
Status: Enhancement  
Licensed Feature: No  
Detail: Discount and Surcharge lines are shown in the Purchase Invoices and Goods Received Imbalance Report.

## Sales

### Override 'Exclude From Free Threshold' Delivery Method Setting

OrderWise Ref: 55253  
Menu Option: Sales | Customer List | [Add/Edit] | Settings [tab]

- Ignore exclude from free delivery threshold delivery methods

Status: Enhancement  
Licensed Feature: No  
Detail: With the above Customer setting enabled, delivery methods that are marked as excluded from the free delivery threshold are not excluded for that Customer.

## Stock

### Product Search by Product Properties

OrderWise Ref: 54797  
Menu Option: System Settings | Global | Product Search

- Search by properties
  - Default product based on main search selection

Variant Information | Product Search [button] | Search Properties [button]

- Product Code

Status: New Development  
Licensed Feature: No  
Detail: Variants can be searched and filtered by selecting a Product Code and then by specific Variant properties under that Product Code.



## Store EPOS

### Allow Reprint of Already Printed Jobs

OrderWise Ref:	54087
Menu Option:	Store EPOS   Print Store Labels <ul style="list-style-type: none"> <li>• Include printed today</li> </ul>
Status:	Enhancement
Licensed Feature:	Yes (Store Tills, Variant Store Labels, Store Management, Stores)
Detail:	There is a checkbox on the Print Jobs screen called 'Include printed today'. It is ticked by default and in this state will include all labels printed today, on the list. These can therefore be selected for a reprint, thus updating the printed-on date and the printed-by User against the Print Job record.

## System

### Allocation Improvements and Amendments in Conjunction with Promised Dates

OrderWise Ref:	54972
Menu Option:	System Settings   Global   Transactions <ul style="list-style-type: none"> <li>• Exclude lines from sales unallocated if promised date is more than X days in future</li> </ul> System Settings   Allocation <ul style="list-style-type: none"> <li>• Auto allocate replenishment bin stock if promised date is more than X days in future</li> </ul> System   Scheduled Service   Tasks   Task Type <ul style="list-style-type: none"> <li>• Recalculate stock quantities</li> </ul> Sales   Sales Order Entry Despatch   Orders Requiring Picking Allocation Manufacturing
Status:	Enhancement
Licensed Feature:	No
Detail:	When "X" is set within the 'Exclude lines from sales unallocated if promised date is more than X days in future' System Setting, and an Order Line's promised date is after the set number of days, OrderWise will ignore the Order Line from the 'Sales Unallocated' value.

When "X" is set within the 'Auto allocate replenishment bin stock if demand date is more than [X] days in future' System Setting, and an Order Line's promised date is after the set number of days, Replenishment Bin stock will be used when automatically allocating.

The 'Recalculate stock quantities' Schedule Service Task can be used to recalculate stock quantities, when amending the value stored within the 'Exclude lines from sales unallocated if promised date is more than X days in future' System Setting.



## Works Order Planner Card Design

OrderWise Ref: 54004  
Menu Option: System | Manufacturing | Works Order Planner Card Design

- Select Card Design
- Description
- Customer Name
- Next Process Time

Status: New Development  
Licensed Feature: Yes (Works Order Planner)  
Detail: Different card designs can be selected for the Works Order Planner.

## Disable 'Show All' on Customer and Supplier List Quick Search

OrderWise Ref: 54639  
Menu Option: User Group Settings | Global | Quick Search

- Show all in customer grids
- Show all in supplier grid

Sales | Customer List  
Purchasing | Supplier List

Status: Enhancement  
Licensed Feature: No  
Detail: The above User Group Settings control access to the 'Show all' option on Customer and Supplier grids that display the 'Quick Search' feature.

## Help Guide Pages

The following pages have been added for this release:

Section	Page
Courier Integration	Courier Integration   Advanced - NetDespatch Yodel - International Direct Feed
	Courier Integration   Advanced - NetDespatch Yodel - International Direct Feed - Mapping
	Courier Integration   Despatch Bay API - International Direct Feed V16
	Courier Integration   Despatch Bay API - International Direct Feed V16 - Mapping
	Courier Integration   DPD Ship to Shop API - International Direct Feed
	Courier Integration   DPD Ship to Shop API - International Direct Feed - Mapping
	Courier Integration   Dunelm WASP API
	Courier Integration   Dunelm WASP API - Mapping
	Courier Integration   Hermes API Parcel Shop - International Direct Feed
	Courier Integration   Hermes API Parcel Shop - International Direct Feed - Mapping
System Settings	System Settings   Despatch   Courier Integration   Dunelm WASP API



The following pages have been updated for this release:

Section	Page
Accounts	Accounts   Bank   Bank Accounts   Bank Statement Import   Import Formats
Android	Android   Proof of Delivery App
Courier Integration	Courier Integration   Advanced - DPD API International Direct Feed - Mapping
	Courier Integration   Advanced - MyDPD Application Extended International Direct Feed - Mapping
	Courier Integration   Advanced DPD API Domestic Direct Feed
	Courier Integration   Advanced DPD API Domestic Direct Feed - Mapping
	Courier Integration   Advanced DPD API International Direct Feed
	Courier Integration   Advanced DPD API International Direct Feed - Mapping
	Courier Integration   Advanced DPD Local API International Direct Feed
	Courier Integration   Advanced DPD Local API International Direct Feed - Mapping
	Courier Integration   B2C Europe International Direct Feed - Mapping
	Courier Integration   B2C Europe Local Direct Feed - Mapping
	Courier Integration   DHL API - International Direct Feed
	Courier Integration   DHL API - International Direct Feed - Mapping
	Courier Integration   DPD API - International Direct Feed - Mapping
	Courier Integration   FedEx - Web Service
	Courier Integration   FedEx - Web Service - Mapping
	Courier Integration   FedEx Cross Border
	Courier Integration   FedEx Cross Border - Mapping
	Courier Integration   GFS Enterprise API - International Direct Feed
	Courier Integration   Hermes API - International Direct Feed
	Courier Integration   Hermes API - International Direct Feed - Mapping
	Courier Integration   Parcelforce expressLink - Web Service
	Courier Integration   Parcelforce expressLink - Web Service (Domestic) - Mapping
	Courier Integration   Parcelforce expressLink - Web Service (International) - Mapping
	Courier Integration   Royal Mail API - Intersoft
Courier Integration   Royal Mail API - Intersoft - Mapping	
Courier Integration   Royal Mail Click and Drop - International Direct Feed - Mapping	
Courier Integration   Royal Mail Click and Drop (Dropbox) - International Direct Feed - Mapping	
Courier Integration   Whistl Courier Integration - International Direct Feed - Mapping	
Courier Integration   Whistl Courier Integration - Local Direct Feed - Mapping	
Despatch	Despatch   Courier Integration
eCommerce	eCommerce   eBay Listings   eBay Listings
	eCommerce   eCommerce Session   Web Shop Tab



eCommerce Platform	eCommerce Platform   Online Store   Design
	eCommerce Platform   Online Store   Modules   Quotes
	eCommerce Platform   Online Store   Orders
	eCommerce Platform   Online Store   Settings
Purchasing	Purchasing   Supplier List   New Purchase Order
Sales	Sales   Customer List   Add Customer   More Tab
	Sales   Customer List   New Order
	Sales   Sales Activity
Stock	Stock   Add/Edit Variants   More Tab
System	System   Company Info
	System   Customer   Customer Discount Structures
	System   Product   Document Custom Tags
System Settings	System Settings   Accounts   General
	System Settings   Accounts   Tax Codes
	System Settings   Allocation
	System Settings   Despatch   Courier Integration   DPD   DPD API
	System Settings   Despatch   Courier Integration   FedEx Cross Border
	System Settings   Despatch   Courier Integration   Hermes
	System Settings   Despatch   Courier Integration   Parcelhub API
	System Settings   Despatch   Courier Integration   Royal Mail
	System Settings   Despatch   Packing
	System Settings   Invoicing
	System Settings   Purchasing   Order Entry
	System Settings   Stock Transfers   General
User Group Settings	User Group Settings   Manufacturing   General
	User Group Settings   Stock Transfers

